

SOUTH HUNTERDON REGIONAL SCHOOL DISTRICT

South Hunterdon
Regional High School
Lambertville Public School
West Amwell Twp School
Stockton Borough School

April 24, 2017
7:00PM



BOARD OF EDUCATION

Board President – Dan Seiter (Lambertville) 2018

Vice President – Jim Gallagher (Stockton) 2019

Nicole Claus – (Lambertville) 2018

Boyd Hartpence – (West Amwell) 2017

Kevin Koveloski – West Amwell) 2019

Anne Nicolas – (Lambertville) 2019

Craig Reading – (Lambertville) 2017

Emily Rich– (West Amwell) 2018

Derek Roseman – (Lambertville) 2017

ADMINISTRATION

Superintendent – Dr. Louis T. Muenker

Business Administrator - Kerry Sevilis

Principals – Jennifer MacKnight, David Miller, Wanda Quiones

Athletic Director – Jason Miller

Director of Curriculum – Geoff Hewitt

CST Supervisor – Jeff Presley

FOUNDATONS OF BUDGET

- Strategic Planning Process
- District Goals
- Board Goals
- State Aid

MISSION STATEMENT

The South Hunterdon Regional School District is committed to providing all students with enriching and challenging educational experiences in a positive, caring, and respectful environment. In partnership with our communities, we strive to ensure our young people achieve their highest potential as contributing individuals both locally and in a changing world.

STRATEGIC PLAN

1. Curriculum/Instruction; Teaching and Learning (includes technology and professional development.
2. Social –Emotional Learning
3. Finance/Facilities
4. Communications/Community Engagement

DISTRICT GOALS

1. Increase student achievement by providing a district-wide continuum of learning as evidenced by examples at all levels of student growth as measured by effective assessments, with specific emphasis on reading/ELA at the elementary level and the next generation of science standards. Continue to hone or Professional development plan further increasing both vertical and horizontal articulation, expanding best practices and providing resources and tolls necessary to address the changing face of education.
2. Develop a comprehensive guidance program K-12 to ensure each child reaches his/her academic/career goals.
3. To continue careful planning and fiscal prudence, utilizing available resources and managing our assets to support a viable and sustainable school district; complete analysis and execute a final plan to address our Facilities that is both educationally sound and fiscally responsible.

BOARD GOALS

1. To review and revise policy as necessary to ensure it continues to provide the footing and foundation for board decision making.
2. Develop a board calendar to monitor and measure progress toward goal achievement and ensure the timely completion of all evaluations that are the board's responsibility.
3. Continue board member attendance at school and community events and expand opportunities for ongoing community engagement and increasing 2 way communication with all stakeholders.

FOCUS: ADDITIONS/REDUCTIONS

- Class size / Instruction:
- Maintain small class size
 - Reduce 1.0 at Stockton
 - Add 1.5 Paraprofessional Pre-K
 - Add 1.0 Paraprofessional to WA
 - Add 1.0 ELL HS (due to increase in population)
 - Add 0.5 ELL LPS (due to increase in population)
 - Add 1.5 SE LPS/WA (due to shifting of staff to Pre-K)
 - Add 1.0 SE HS (due to shifting of staff to ELL)
- School Safety/HIB:
 - Additional Cameras - Safety Grant
- Transportation – one 54 Passenger
- Programs
 - Maintain Student Information System – ASPEN
 - Orton Gillingham
 - Add Public Relations

FOCUS: MAINTAIN

- Strengthen curriculum through articulation and new curricula
- Middle school teams with a continued focus on differentiation of instruction
- Maintain and increase student placement in AP classes
- Educational needs of special needs students (e.g. Project Read)
- Maintain/upgrade guidance services with a focus on transitioning students to college and careers via Naviance
- Maintain athletic offerings
- Maintain facilities: Roof replacements, painting, parking and field maintenance
- Solar filed initiative/cost savings

CHALLENGES

- Continued merging of building level practices and procedures with regionalized district.
- Facilities – Comprehensive study of all 4 building sites, HVAC systems, window walls, roofs, etc.
- Re-negotiated contracts, salaries, benefits
 - 2014-15 – 2.45%
 - 2015-16 – 2.35%
 - 2016-17 – 2.3%
 - 2017-18 – 2.3%

CHALLENGES (Continued)

SEMI Reporting (Spec. Ed. Medicare Incentive) -

Maintain infrastructure - summer projects

- HS – Partial roof replacement - \$700,000
- HS Front entrance - \$500,000
- HS Refrig./Freezer replacement - \$200,000

Maintain Shared Services Savings

- MRESC, HCESC, Hunterdon County, Del-Val HS

CHALLENGES (Continued)

2% Tax Levy	\$341,504.00	
Banked Cap Expiring 14-15 (additional allowable tax increases -enrollment , health benefits)	\$340,158.00	Health premiums increase = \$220,000
Additonal Banked Cap 15-17	\$218,455.00	
Total allowable Tax increase*	\$900,117.00	5.35% increase
* Before going to voters		

TOTAL EXPENDITURES

11 – Current Expenses +1.12%	\$	20,201,241
12- Capital Outlay +14.5%	\$	1,579,987
General Fund + 1.98%	\$	21,780,987
20-GRANTS (23%)	\$	318,081
40-DEBT +2.3%	\$	<u>1,747,704</u>
TOTAL + 1.73%	\$	23,846,772

GENERAL FUND

3 Year History

	Expenditures	Increase / (Decrease) from prior year	Pct. Diff.
17-18 Tentative	\$21,780,987	\$423,708	1.98%
16-17 Revised	\$21,357,279	\$2,248,877	11.7%
15-16 Actual	\$19,108,402		

General fund includes: Current expense and Capital outlay.

GENERAL FUND

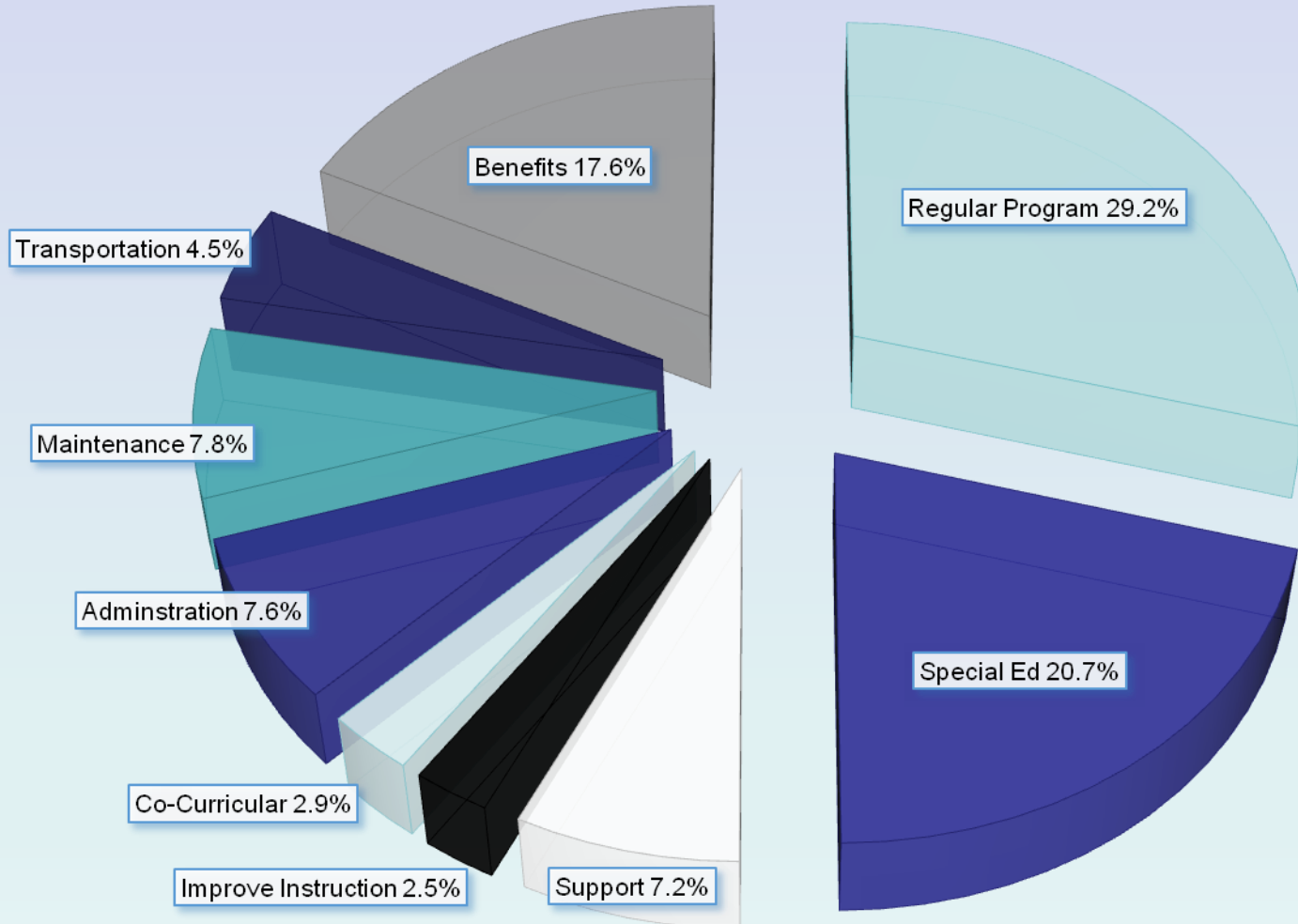
Resource Room	\$ 21,536	20.87%	Rearrange staffing
Preschool Disabilities	\$ 43,076	32.40%	Add 2.0 FTE
Bilingual Education	\$ 86,744	49.16%	Add 1.5 FTE
Summer School	\$ 13,910	69.24%	Include nursing
Out of District Tuition	\$ 162,055	15.06%	2 new students
Attendance & Social Work	\$ 41,493	48.95%	Rearrange Sec'y
Curriculum	\$ 42,380	19.44%	Rearrange staffing
Professional Development	\$ 19,306	49.89%	Ortan Gillingham
Principal	\$ 45,907	10.24%	AD 30% split

CAPITAL OUTLAY - \$1,578,746

BUDGETED*

Partial Roof Replacement	\$ 750,000.00
Front Entrance	\$ 515,000.00
Café Refrig/Freezer	\$ 200,000.00
Increase Capital Reserve	\$ 50,000.00
Withdrawal transfer to Debt	\$ 50,000.00
Debt Service SDA Charge	\$ 13,746.00

GENERAL FUND EXPENDITURES



DEBT

Mandates:

- Referendum approved by taxpayers
- Legal obligation to pay the debt through:
 - WAS – 2022
 - HS – 2026
 - SBS – 2020
- Refinancing when savings amounts to 3%

Interest Factors:

- Earnings - Diminishing interest on Building Fund bank accounts

DEBT

Expenditures			
	2016-17	2017-18	Increase/ (decrease)
Principal	\$1,226,750	\$1,312,791	\$86,041
Interest	\$481,579	\$434,913	\$(46,666)
TOTAL	\$1,708,329	\$1,747,704	\$39,375

GENERAL FUND

Revenues = Expenditures \$21,780,987	
Misc.	\$ 166,000.00
Interest	\$ 2,500.00
Medicaid	\$ 17,201.00
State Aid - up 2.72%	\$ 2,272,813.00
Fund Balance	\$ 390,852.00
Capital Reserve WD	\$ 1,465,000.00
Sub total	\$ 4,314,366.00
Difference is Tax Levy	\$ 21,780,987.00
minus	\$ (4,314,366.00)
Tax Levy - up 2.0%	\$ 17,466,621

OPERATING FUND

Revenue History			
	2016-17 Proposed	2017-18 Proposed	Increase / (decrease)
Fund Bal	\$924,886	\$390,852	(\$534,034)
Tax Levy 2%	\$17,075,119	\$17,416,621	\$341,502
State Aid*	\$2,212,625	\$2,272,813	\$60,188
* State aid figures do not include Extraordinary aid. Extraordinary aid does not have to be used in the school budget.			

DEBT

Revenue = Expenditures \$1,747,704	
Surplus from prior year savings	\$ 15,644.00
State Aid: Anticipated	\$ 354,261
Sub total	\$ 369,905
Difference is Tax Levy	\$ 1,747,704.00
minus	\$ (369,905.00)
Debt Tax Levy - up 2.0%	\$ 1,377,799
*7.31% of Total Tax Levy of	\$ 18,844,420

REGIONAL PERCENT SHARE

Regional Percent Share			
	2015-16	2016-17	2017-18
Lambertville	49.2844%	50.8189%	52.4368%
Stockton	6.6808%	6.4648%	6.2245%
West Amwell	44.0348%	42.7163%	41.3387%

ESTIMATED TAX LEVY

LAMBERTVILLE			
	2015	2016	2017
Tax Levy	\$8,885,495	\$9,127,817	\$9,591,098
Equalized Valuation*	\$716,436,185	\$743,946,600	\$779,041,297
Tax Rate/\$100**	\$1.2402	\$1.2269	\$1.2311
Home value***	\$300,000 x 1.2402 = \$3,720.60	\$300,000 / 100 x 1.2269 = \$3,680.70	\$300,000 / 100 x 1.2311 = \$3,693.30

*Estimated Equalized values (as of October) with Debt.

**Based on Calendar Year.

*** home values change over the years)

ESTIMATED TAX LEVY

STOCKTON			
	2015	2016	2017
Tax Levy	\$1,206,017	\$1,198,318	\$1,178,294
Equalized Valuation*	\$92,710,730	\$94,175,943	\$94,604,402
Tax Rate/\$100**	\$1.3008	\$1.2724	\$1.2455
Home value***	$\frac{\$300,000}{100 \times 1.3008}$ = \$3,902.40	$\frac{\$300,000}{100 \times 1.2724}$ = \$3,817.20	$\frac{\$300,000}{100} \times 1.2455 =$ \$3,736.50

*Estimated Equalized values (as of October) with Debt.

**Based on Calendar Year.

*** home values change over the years

ESTIMATED TAX LEVY

WEST AMWELL			
	2015	2016	2017
Tax Levy	\$7,822,668	\$7,909,556	\$7,803,825
Equalized Valuation*	\$510,090,963	\$503,458,228	\$488,547,870
Tax Rate/\$100**	\$1.5336	\$1.5710	\$1.5974
Home value***	\$300,000 / 100 x 1.5336 = \$4,600.80	\$300,000 / 100 x 1.5710 = \$4,713.00	\$300,000 / 100 x 1.5974 = \$4,792.20
<p>*Estimated Equalized values (as of October) with Debt. **Based on Calendar Year. *** home values change over the years</p>			

2016 TAX RATES

Estimated Homeowner with \$300,000 home value		
		Annual
Lambertville	increase	\$12.60
Stockton	decrease	\$80.70
West Amwell	increase	\$79.20

* Home Value / \$100 x Tax Rate

SCHOOL BOARD ELECTION

PLEASE VOTE: Tuesday, November 7, 2017

Lambertville: Three year term
(vote for 2)

West Amwell: Three year term
(vote for 1)

THANK YOU

Questions

Visit our Website

www.shrsd.org